*With space at a premium, kitchen planners are increasingly taking a 'multidimensional' approach to back-of-the-house design.*

# SURVEY: WHAT'S HOT, WHAT'S NOT

What is the most used and sought-after cooking equipment in the country's restaurant kitchens today? What most influences operators' equipment-purchasing decisions? Are kitchens getting smaller? How is energy being saved in the back-of-the-house?

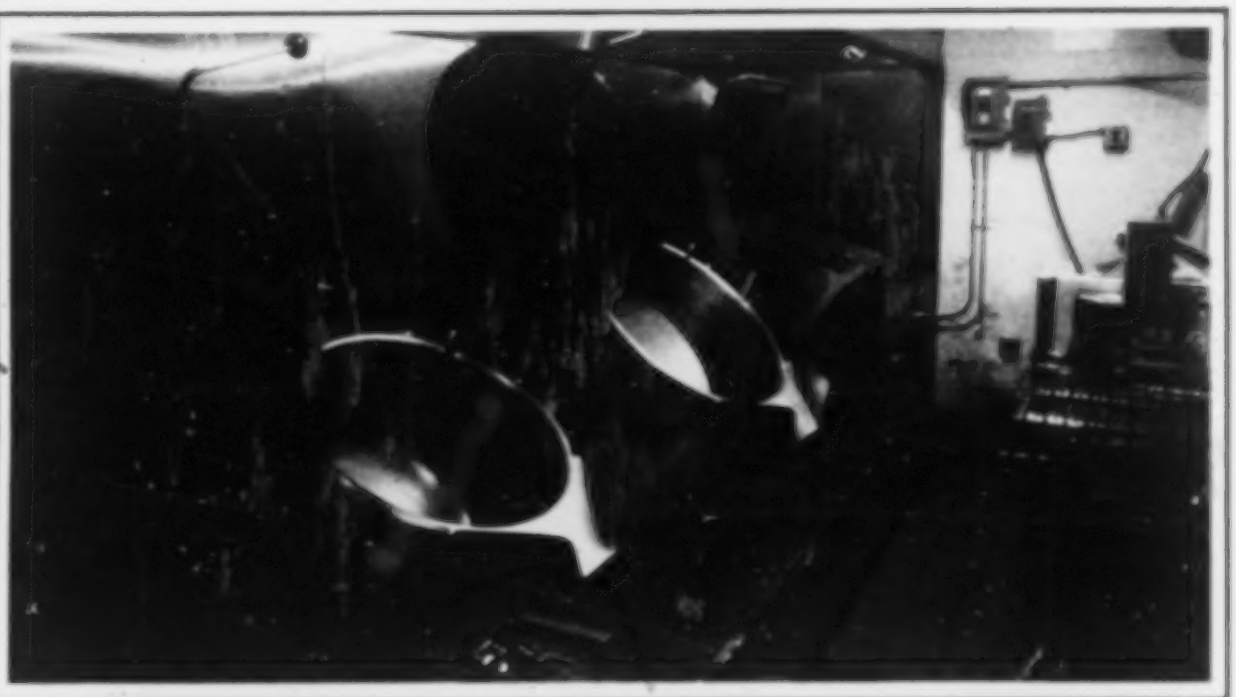
Those are some of the issues examined in a new in-depth *Nation's Restaurant News* trade study. The results paint a statistical picture of what's hot and what's not in the industry and offer the reader a look at what other operators are doing in two primary areas, equipment and energy management.

The most preferred piece of cooking equipment today appears to be the convection oven. It is also the cooking equipment that is expected to be utilized most heavily in coming years, according to the survey. The study spanned a total of 162 different food-service operations across the country, both independent restaurants and fast-food, family restaurant and dinnerhouse chains.

Convection ovens are being used by 67% of all survey respondents. Not far behind on a preselected list of equipment were microwave ovens (used in 62% of all establishments), followed by ranges (61%), broilers (59%), baking ovens (51%) and roasting ovens (27%).

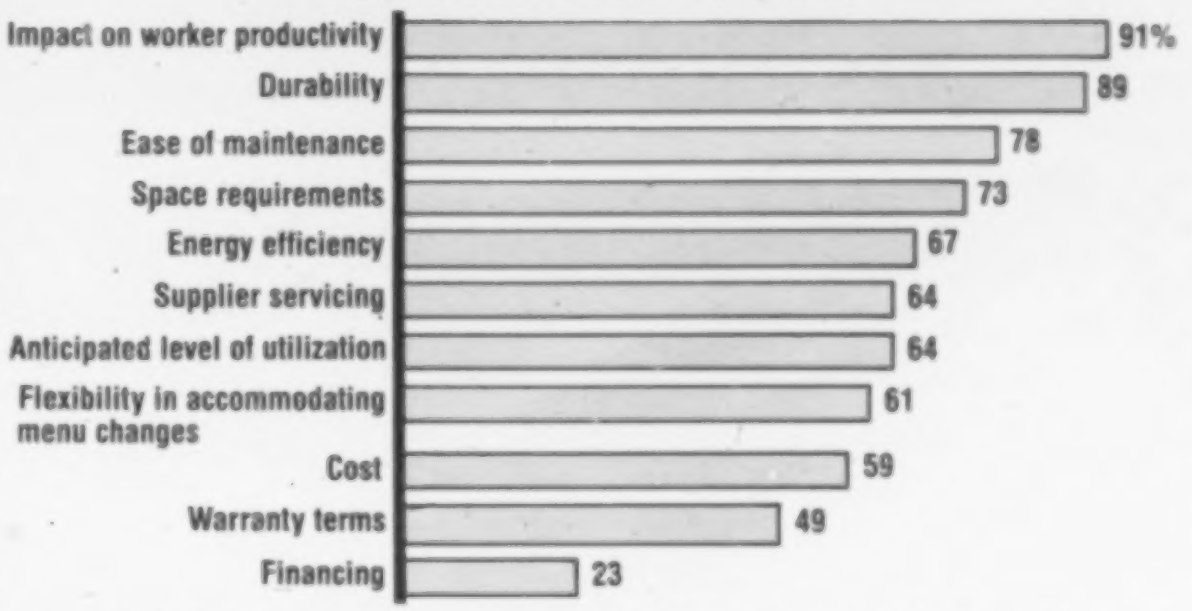
Other types of equipment found most frequently include: Manual fryers (60%), automatic fryers (35%), mixers (77%), food warmers (75%), dishwashers (74%), steam tables (70%), griddles (55%), toasters (53%), food processors (52%), steam jacketed kettles (42%), salamanders (36%), espresso-cappuccino machines (28%), ice cream makers (28%), rotisseries (9%), woks (8%) and pasta cookers (4%).

There is also one statistic that proves the growing popularity of cooking foods over mesquite and other woods: a full 10% of all respondents now use wood-burning grills.



***A piece of equipment's** impact on worker productivity counts most in purchasing decisions.*

**Decisions, decisions: key factors considered in purchase of kitchen equipment***




*Percentage of respondents considering selected factors "extremely/very important" in decisions to purchase new kitchen equipment.

Source: *NRN* Trade Study on Kitchen Equipment

The most frequently purchased type of oven in the past two years was, again, the convection oven: Seventeen per cent of respondents installed it in their kitchens. Next on the shopping list were microwaves (16%), ranges (11%), baking ovens and broilers (9% each) and roasting oven (2%).

Other types of equipment high on operators' purchasing lists in the past two years were reach-in refrigerators (bought by 22% of all respondents), freezers (20%), griddles (17%), manual fryers (15%), mixers (14%), steam jacketed kettles (10%), food processors (9%), ice cream makers (7%) and espresso-cappuccino machines (6%).

It is somewhat surprising that

*'In the old days, a worktable was a worktable. But now we think of space in terms of a cube—using all three dimensions.'*

multiuse equipment, touted as the wave of the future in light of many operators' avowed attempts to get more use and productivity out of their kitchen space and equipment, is still a relatively uncommon sight. The likes of cutters-choppers, ovens-grills, slicers-dicers, convection steamers and multiuse prepping tables were found at only a few operations.

Restaurateurs today might be more cost-conscious in running their business, but they also know that cost alone should not be the determining factor when they choose a particular piece of equipment from among two or more manufacturers. In fact, only 59% of all respondents said cost was "extremely" or "very" important in their purchasing decisions. By far the most important factor (91%) was the equipment's impact on worker productivity. Other qualities or needs operators look for or consider are, on a descending "extremely/very important" scale: durability, ease of maintenance, space requirements, energy efficiency, supplier servicing, anticipated level of utilization, flexibility in accommodating menu changes, warranty terms and financing (see chart).

Meanwhile, a full one-fourth of all independent operators responding to the survey said they are planning to renovate their kitchens over the next two years. More than three-fourths of all chain operators said they would be renovating, too, or constructing new units in which some changes in current kitchen design are likely to be made. But if there is considerable renovation activity, the majority of kitchens (62%) are neither getting bigger nor smaller vis-à-vis the total space of their respective restaurants. Fifteen per cent of all respondents said they had increased kitchen space in the past two years, while 23% said they increased their back-of-the-house.

The most frequently cited reason (41%) for expanding kitchen space was menu expansion; 19% of all respondents cited greater customer traffic. Those who reduced their kitchens generally said they wanted to better utilize existing space.

Meanwhile, operators clearly like the merchandising appeal of display kitchens and similar front-of-the-house cooking modes. It is a trend that picked up steam only a couple of years ago, and today a full one-third of all nonfast-food operators have them; another 8% said they would be installing some type of display cooking within the next two years.

With the cost of energy taking an ever bigger bite out of a restaurant's overall income, it is not surprising to see that the vast majority of operators are using at least one conservation measure to reduct those costs.

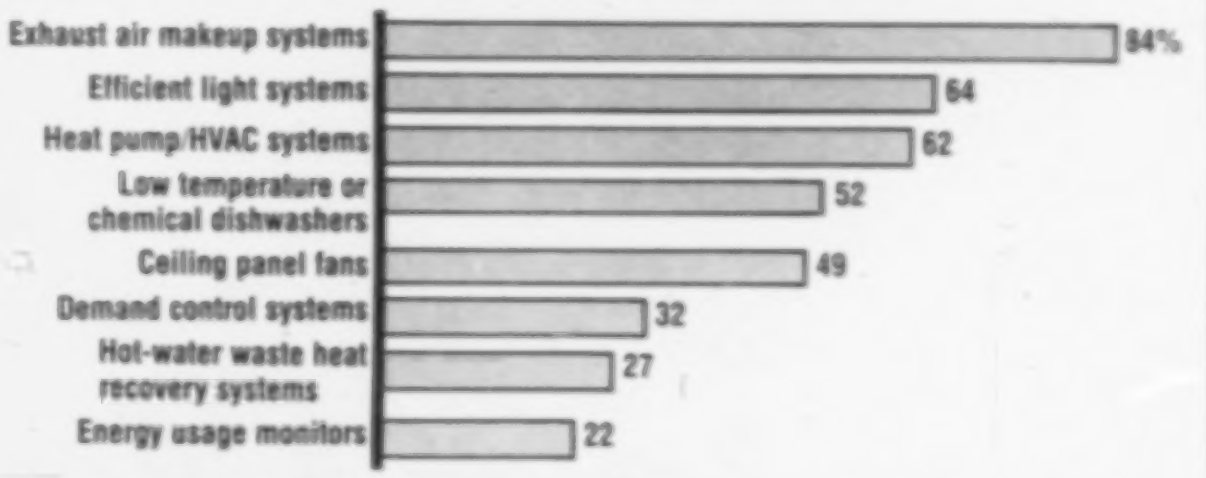
The most frequently mentioned method (by 84% of all respondents), from a list of preselected measures, was the use of exhaust air makeup systems. In descending order of frequency, independents and fast feeders cited "efficient" lighting systems, heat pump/HVAC systems, low temperature dishwashers, ceiling paddle fans, demand control systems, hot-water waste heat recovery systems and energy usage monitors (see chart).

They also spontaneously mentioned such conservation measures as extra building insulation, solar heating systems, special insulation for refrigerators and preventive maintenance programs to ensure that all kitchen equipment runs at its most efficient levels.

Whether energy conservation gets the kind of full attention some say it deserves is unclear at best, however. Nearly 70% of all survey respondents said they do not plan to adopt any additional measures in the foreseeable future. Those who said they would most frequently mentioned building insulation, more careful monitoring of energy usage, hot-water waste heat recovery systems and demand control systems.

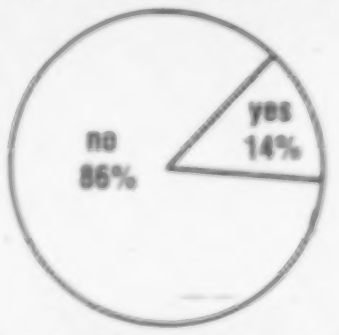
Moreover, more than 8 out of 10 operators said they do not have a formal energy conservation training program for their employees, another measure advocated by energy conservation specialists. Only 14% said they currently provide such training.

**How restaurateurs save energy***




*Percentage of respondents utilizing the energy conservation system in their kitchens.
Note: Percentages add to more than 100% because of multiple responses.
Source: *NRN* Trade Study on Energy Conservation measures

**Formal energy conservation training programs for employees***




*Percentage of respondents who offer/do not offer formal training on energy conservation for their employees.
Source: *NRN* Trade Study on Energy Conservation Measures

## FINANCIAL NEWS

# *NRN* Index reverses losing trend, inches up 0.7 to 127.1

NEW YORK — Reversing a three-week declining trend, the *Nation's Restaurant News* Food-Service Operators Stock Index inched up 0.7 point in the week ended Aug. 16 and closed at 127.1.

Other indexes of market activity were down, however. The Dow Jones Industrial Average fell 8.07 points in the week, closing at 1,312.72. News that housing starts were down in July contributed to continuing uncertainty about the strength of the economy, analysts said.

On *NRN*'s listing of 117 food-service and related stocks, 62 issues declined in price while only 28 advanced. Twenty-seven were unchanged. Meanwhile, 81 issues traded at lower volumes than their previous 12-week trading averages, as 34 traded higher and two were unchanged.

Hungry Tiger was the second-biggest percentage gainer in volume surge, as 185,300 shares changed hands, a 205.3% increase over the average. That followed W. R. Grace & Co.'s announcement that it would acquire the 40-unit chain.

Nathan's was one of the top percentage price gainers, up 56¢, to close at $3.94, a 16.7% increase. It reported that revenue in the first quarter ended June 30 rose 6%, to $6.58 million, and net profit, before adding a tax benefit to last year's comparable result, increased 17%, to $472,041.

D'Lites of America fell $1.13, to $9, a 52-week low.

### VOLUME TREND LEADERS

(Volume Trend Change, in %)

| | | | | | |
|---|---|---|---|---|---|
| Rusty Pelican | M | 404.3 | Nathans | M | 100.0 |
| Hungry Tiger | M | 205.3 | RAX Restaurants | M | 88.4 |
| Chili's Inc | M | 123.7 | Churchs Fr Ch | N | 81.0 |
| Ramada Inns | N | 116.7 | TCBY Entrprs | M | 73.0 |
| Carrols Cp | N | 101.6 | Flakey Jakes | M | 55.3 |

### TOP TEN GAINERS

(Weekly Price Change, in %)

| | | | | | |
|---|---|---|---|---|---|
| Peo Restaurants | M | 50.0 | Ramada Inns | N | 6.6 |
| SIS Cp | M | 17.6 | Cucos Inc | O | 5.3 |
| Nathans | M | 16.7 | Max & Erma's | O | 4.8 |
| Hungry Tiger | M | 8.9 | Jerrico Inc | M | 3.9 |
| Rest Mgmt | M | 6.7 | TCBY Entrprs | M | 3.8 |

### TOP TEN LOSERS

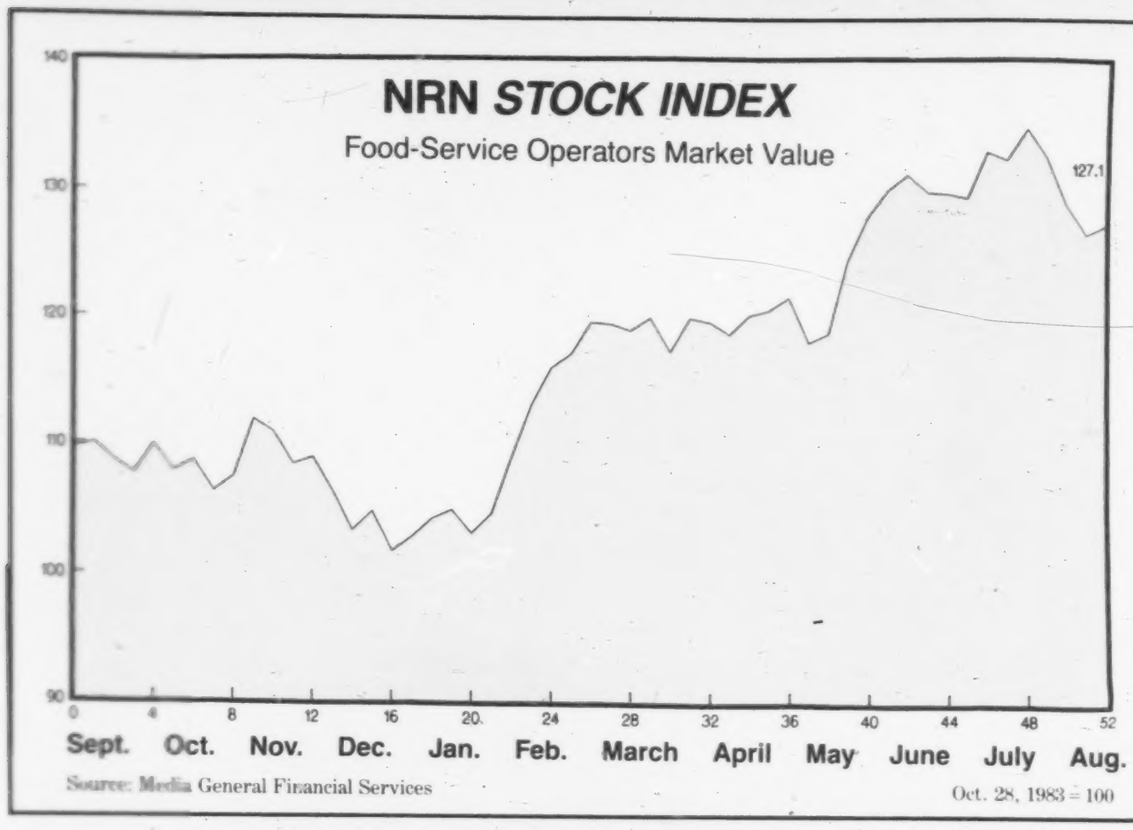
(Weekly Price Change, in %)

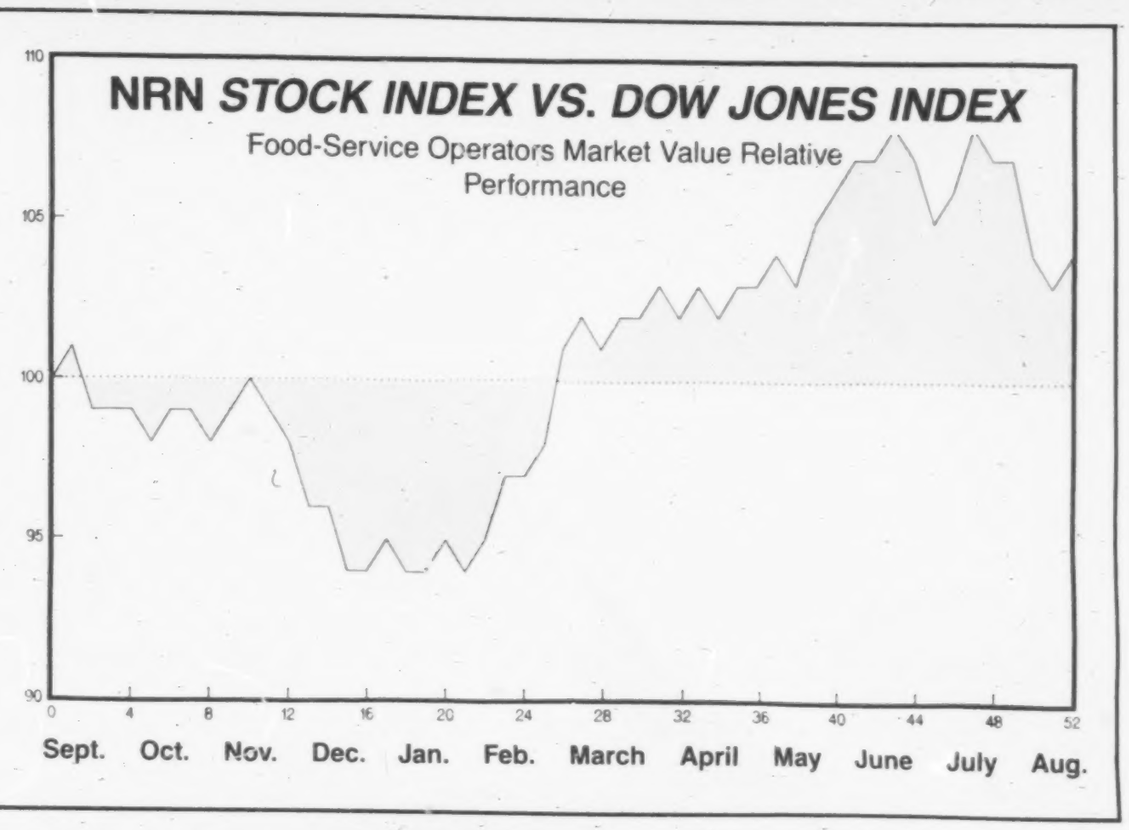
| | | | | | |
|---|---|---|---|---|---|
| 1 Potato 2 | O | - 15.8 | Swensens Inc | O | - 11.8 |
| Brock Hotel Cp | N | - 15.0 | DLites Of Amer | M | - 11.1 |
| Fast Food Oper | O | - 14.3 | Chefs Intl | O | - 10.0 |
| Stuff Yer Face | O | - 13.6 | Carrols Cp | N | - 9.4 |
| Mr Steak | O | - 13.3 | Sea Galley | M | - 9.4 |

## Stock Market / Financial Update

| Company and Market | 8-16-85 Close | Price: Weekly Change Amt. | Price: Weekly Change Pct. | Price: Weekly Range High | Price: Weekly Range Low | Price: 52-Week Range High | Price: 52-Week Range Low | Volume: Weekly Shares Traded Total | Volume: Weekly Shares Traded % Out | Volume: 12-Week Avg. Vol. As % Out | Volume: Volume Trend Change | P/E Ratio | Indicated Divd. Rate Amt. | Indicated Divd. Rate Yld. | Latest Report: New Report | Latest Report: Period | Latest Report: Date Ended |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | $ | $ | % | $ | $ | $ | $ | (100) | % | % | % | - | $ | % | - | - | - |
| **Food-Service Operators** | | | | | | | | | | | | | | | | | |
| A&M Food Svcs M | 6.75 | - .25 | - 3.6 | 6.75 | 6.38 | 7.13 | 3.50 | 151 | .42 | .60 | - 30.0 | 19.3 | .00 | .0 | — | 6 mos. | 06-85 |
| Acapulco Rests M | 4.88 | - .13 | - 2.5 | 5.00 | 4.75 | 5.38 | 3.50 | 66 | .27 | .37 | - 27.0 | 37.5 | .00 | .0 | — | 6 mos. | 04-85 |
| Am Restaurants O | 3.88 | - .13 | - 3.1 | 4.13 | 3.75 | 5.25 | 2.38 | 56 | .24 | .29 | - 17.2 | 77.5 | .00 | .0 | — | 3 mos. | 04-85 |
| Assoc Hosts M | 12.88 | - .88 | - 6.4 | 13.13 | 12.50 | 17.13 | 10.75 | 1,422 | 3.21 | 3.56 | - 9.8 | 20.4 | .12 | .9 | — | 9 mos. | 06-85 |
| Benihana Natl M | 17.75 | - 1.13 | - 6.0 | 18.88 | 17.13 | 21.75 | 12.38 | 2,214 | 7.61 | 5.65 | 34.7 | 16.6 | .00 | .0 | — | fiscal | 03-85 |
| Bob Evans Farms M | 20.50 | .50 | 2.5 | 20.75 | 17.94 | 21.38 | 15.44 | 1,891 | 1.16 | .90 | 28.9 | 19.5 | .27 | 1.3 | | 3 mos. | 07-85 |
| Calibre Cp M | 1.75 | - .13 | - 6.7 | 2.00 | 1.75 | 5.13 | .63 | 85 | .28 | .38 | - 26.3 | NE | .00 | .0 | — | 6 mos. | 01-85 |
| Calny Food M | 14.00 | - .25 | - 1.8 | 14.25 | 14.00 | 15.13 | 8.13 | 728 | 1.61 | 2.92 | - 44.9 | 20.6 | .16 | 1.1 | — | 3 mos. | 05-85 |
| Capt Crab M | 1.50 | .00 | .0 | 1.50 | 1.38 | 2.88 | 1.31 | 1,263 | .82 | .93 | - 11.8 | NE | .00 | .0 | — | 6 mos. | 02-85 |
| Carrols Cp N | 7.25 | - .75 | - 9.4 | 8.00 | 7.00 | 11.50 | 7.00 | 974 | 1.25 | .62 | 101.6 | 10.2 | .07 | 1.0 | — | fiscal | 05-85 |
| Chefs Intl O | .56 | - .06 | - 10.0 | 0.69 | 0.56 | 1.06 | .38 | 1,517 | .78 | .53 | 47.2 | NE | .00 | .0 | — | 3 mos. | 04-85 |
| Chi-Chi's M | 11.00 | - .50 | - 4.3 | 11.50 | 10.88 | 17.63 | 9.38 | 5,538 | 2.05 | 4.26 | - 51.9 | 19.0 | .00 | .0 | — | fiscal | 04-85 |
| Chili's Inc M | 24.50 | - 1.13 | - 4.4 | 25.38 | 23.88 | 28.88 | 19.00 | 2,152 | 4.63 | 2.07 | 123.7 | 31.8 | .00 | .0 | — | 9 mos. | 03-85 |
| Churchs Fr Ch N | 16.00 | .00 | .0 | 16.50 | 15.75 | 20.25 | 12.75 | 16,856 | 4.47 | 2.47 | 81.0 | 13.7 | .44 | 2.8 | | 6 mos. | 06-85 |
| Collins Foods N | 23.38 | .75 | 3.3 | 23.63 | 22.75 | 25.00 | 13.63 | 1,035 | .79 | 1.04 | - 24.0 | 16.9 | .16 | .7 | — | fiscal | 04-85 |
| Concept Dev M | 11.00 | - .25 | - 2.2 | 11.75 | 10.75 | 16.75 | 5.75 | 701 | 1.36 | 3.95 | - 65.6 | NE | .00a | .0 | | 9 mos. | 03-85 |
| Consol Prdts M | 3.63 | .00 | .0 | 3.75 | 3.38 | 5.38 | 3.38 | 263 | .80 | .56 | 42.9 | 16.5 | .08 | 2.2 | | 9 mos. | 06-85 |
| Consul Restaurant M | 3.38 | .00 | .0 | 3.63 | 3.25 | 9.50 | 3.00 | 590 | 1.30 | 2.38 | - 45.4 | NE | .00 | .0 | — | fiscal | 05-85 |
| Cracker Barrel M | 13.50 | .00 | .0 | 13.50 | 13.00 | 23.00 | 11.75 | 335 | .94 | 1.87 | - 49.7 | 18.8 | .14 | 1.0 | — | 9 mos. | 04-85 |
| Cucos Inc O | 5.00 | .25 | 5.3 | 5.25 | 4.75 | 5.75 | 2.75 | 24 | .14 | .25 | - 44.0 | 35.7 | .00 | .0 | — | 9 mos. | 03-85 |
| Diversifoods M | 11.50 | .25 | 2.2 | 11.50 | 11.25 | 14.63 | 8.00 | 53 | .02 | 1.32 | - 98.5 | 28.0 | .34 | 3.0 | — | 3 mos. | 03-85 |
| DLites Of Amer M | 9.00 | - 1.13 | - 11.1 | 9.88 | 9.00 | 15.50 | 9.00 | 1,534 | 3.01 | 3.04 | - 1.0 | 69.2 | .00 | .0 | — | fiscal | 03-85 |
| Dunkin Donuts M | 24.63 | .63 | 2.6 | 25.00 | 24.00 | 25.38 | 14.84 | 1,401 | 1.96 | 2.29 | - 14.4 | 18.2 | .24 | 1.0 | — | 6 mos. | 04-85 |
| El Chico M | 11.88 | - .13 | - 1.0 | 12.25 | 11.75 | 12.50 | 7.25 | 488 | 1.05 | 2.17 | - 51.6 | 14.0 | .00 | .0 | — | fiscal | 05-85 |
| El Pollo Asa O | 4.38 | .00 | .0 | 4.63 | 4.13 | 6.34 | 1.84 | 802 | 3.17 | 2.87 | 10.5 | NE | .00 | .0 | — | fiscal | 03-85 |
| El Torito Rest N | 17.00 | - .38 | - 2.2 | 17.25 | 16.88 | 19.25 | 10.63 | 682 | .62 | 1.01 | - 38.6 | 15.7 | .00 | .0 | — | 6 mos. | 06-85 |
| Famous Rest M | 2.56 | - .25 | - 8.9 | 2.75 | 2.50 | 4.63 | 1.63 | 375 | .63 | 1.31 | - 51.9 | NE | .00 | .0 | — | 3 mos. | 03-85 |
| Fast Food Oper O | .75 | - .13 | - 14.3 | 0.88 | 0.75 | 1.31 | .63 | 216 | .37 | .56 | - 33.9 | 25.0 | .00 | .0 | — | fiscal | 12-84 |
| Flakey Jakes M | 4.00 | - .13 | - 3.0 | 4.38 | 3.88 | 8.50 | 3.50 | 3,034 | 4.38 | 2.82 | 55.3 | NE | .00 | .0 | — | 3 mos. | 03-85 |
| Folks Rest O | 2.25 | .00 | .0 | 3.00 | 2.25 | 7.38 | 2.25 | 42 | .28 | .27 | 3.7 | NE | .00 | .0 | — | 3 mos. | 03-85 |
| Fresher Cooker O | .38 | .00 | .0 | 0.63 | 0.38 | 6.50 | .25 | 26 | .12 | 1.02 | - 88.2 | NE | .00 | .0 | — | 3 mos. | 03-85 |
| Frisch's A | 24.00 | .38 | 1.6 | 24.00 | 23.50 | 26.00 | 14.50 | 17 | .04 | .19 | - 78.9 | 20.9 | .22 | .9 | — | fiscal | 05-85 |
| Fuddruckers Inc M | 8.13 | .25 | 3.2 | 8.13 | 7.75 | 15.13 | 6.00 | 1,491 | 2.21 | 3.25 | - 32.0 | 47.8 | .00 | .0 | | 6 mos. | 06-85 |
| Good Taco O | .44 | .00 | .0 | 0.50 | 0.44 | 3.13 | .25 | 158 | .53 | 1.16 | - 54.3 | NE | .00 | .0 | — | fiscal | 02-85 |
| Hamburg Hamlet O | 14.50 | .00 | .0 | 15.25 | 14.50 | 15.25 | 10.50 | 0 | .00 | .54 | -100.0 | 7.4 | .00 | .0 | — | fiscal | 03-85 |
| Hungry Tiger M | 6.13 | .50 | 8.9 | 6.13 | 5.75 | 6.25 | 3.63 | 1,853 | 6.38 | 2.09 | 205.3 | NE | .00 | .0 | — | 9 mos. | 05-85 |
| Intl Dairy Queen O | 60.00 | .00 | .0 | 63.50 | 60.00 | 65.00 | 39.00 | 19 | .10 | .15 | - 33.3 | 14.7 | .00 | .0 | — | 6 mos. | 05-85 |
| Intl King Tab M | 19.00 | - .50 | - 2.6 | 19.25 | 19.00 | 24.75 | 15.25 | 513 | 1.79 | 2.05 | - 12.7 | 12.5 | .00a | .0 | — | fiscal | 06-85 |
| JB's Rest M | 13.38 | - .75 | - 5.3 | 14.00 | 13.25 | 15.50 | 9.09 | 1,612 | 3.49 | 4.93 | - 29.2 | 17.6 | .16 | 1.2 | | 9 mos. | 06-85 |
| Jerrico Inc M | 20.00 | .75 | 3.9 | 20.13 | 18.63 | 21.63 | 14.25 | 6,687 | 4.23 | 2.75 | 53.8 | 14.2 | .12 | .6 | — | fiscal | 06-85 |
| Kapok Cp A | 3.75 | - .13 | - 3.2 | 3.88 | 3.75 | 4.38 | 1.13 | 72 | .29 | 1.71 | - 83.0 | 4.2 | .00 | .0 | | 6 mos. | 03-85 |
| Karcher Carl M | 15.50 | .25 | 1.6 | 15.63 | 15.00 | 29.13 | 13.50 | 970 | 1.37 | 1.91 | - 28.3 | 14.0 | .00 | .0 | — | 3 mos. | 04-85 |
| Kelly-Johnston O | .31 | .00 | .0 | 0.38 | 0.31 | 5.00 | .25 | 654 | .77 | .98 | - 21.4 | NE | .00 | .0 | — | 6 mos. | 09-84 |
| Lifestyle Rest A | 1.75 | - .13 | - 6.7 | 1.88 | 1.63 | 3.50 | 1.63 | 121 | .21 | .35 | - 40.0 | NE | .00 | .0 | — | 6 mos. | 04-85 |
| Luby's Cafe N | 32.50 | - .63 | - 1.9 | 33.00 | 32.13 | 37.38 | 26.38 | 323 | .27 | .42 | - 35.7 | 21.0 | .60 | 1.8 | — | 9 mos. | 05-85 |
| Marcus Corp M | 17.63 | - .13 | - .7 | 17.88 | 17.25 | 19.13 | 13.88 | 84 | .17 | .26 | - 34.6 | 11.0 | .30 | 1.7 | — | fiscal | 05-85 |
| Marriott Corp N | 94.13 | - .75 | - .8 | 96.00 | 93.75 | 100.00 | 70.00 | 1,061 | .41 | .61 | - 32.8 | 16.5 | .54 | .6 | — | 6 mos. | 06-85 |
| Maverick Rest M | 2.63 | - .13 | - 4.5 | 2.75 | 2.63 | 6.13 | 2.25 | 47 | .09 | .13 | - 30.8 | 87.5 | .00 | .0 | — | 3 mos. | 04-85 |
| Max & Erma's O | 2.75 | .13 | 4.8 | 3.13 | 2.63 | 4.75 | 2.50 | 8 | .04 | .17 | - 76.5 | NE | .00 | .0 | — | 6 mos. | 04-85 |
| McDonald's Cp N | 64.38 | - .88 | - 1.3 | 65.63 | 64.38 | 70.00 | 48.50 | 6,171 | .72 | .96 | - 25.0 | 13.9 | .90 | 1.4 | — | 6 mos. | 06-85 |
| McFaddin Ventures M | 11.00 | .00 | .0 | 11.25 | 11.00 | 12.25 | 9.75 | 135 | .28 | .69 | - 59.4 | 13.6 | .00 | .0 | — | 6 mos. | 05-85 |
| Morrison Inc M | 19.50 | - .50 | - 2.5 | 19.63 | 19.25 | 21.88 | 15.50 | 1,969 | 1.48 | 1.48 | .0 | 12.7 | .48 | 2.5 | — | fiscal | 05-85 |
| Mr Steak O | 1.63 | - .25 | - 13.3 | 1.88 | 1.63 | 3.13 | 1.13 | 305 | .64 | .71 | - 9.9 | NE | .00 | .0 | — | 6 mos. | 03-85 |
| Nankin Express O | .63 | - .06 | - 9.1 | 0.88 | 0.63 | 2.38 | .63 | 84 | .37 | .88 | - 58.0 | NE | .00 | .0 | — | 3 mos. | 04-85 |
| Nathans M | 3.94 | .56 | 16.7 | 4.00 | 3.38 | 4.50 | 2.00 | 205 | .92 | .46 | 100.0 | 12.3 | .05 | 1.3 | — | fiscal | 03-85 |
| Natl Pizza M | 12.38 | .00 | .0 | 12.63 | 12.38 | 12.88 | 7.50 | 348 | .63 | .88 | - 28.4 | 16.7 | .00 | .0 | — | 3 mos. | 06-85 |
| Naugles Inc M | 5.13 | - .13 | - 2.4 | 5.25 | 5.13 | 9.75 | 4.50 | 1,004 | 2.21 | 1.97 | 12.2 | NE | .00 | .0 | — | 9 mos. | 03-85 |
| Noble Roman O | 7.38 | - .13 | - 1.7 | 8.00 | 7.38 | 8.50 | 5.94 | 29 | .24 | .39 | - 38.5 | 43.4 | .00 | .0 | — | 3 mos. | 03-85 |
| 1 Potato 2 O | 1.00 | - .19 | - 15.8 | 1.38 | 1.00 | 6.38 | .50 | 68 | .31 | .57 | - 45.6 | NE | .00 | .0 | — | 3 mos. | 04-85 |
| Old Fashion Fd M | 4.50 | .00 | .0 | 4.50 | 4.50 | 5.25 | 4.00 | 58 | .41 | .63 | - 34.9 | 7.1 | .00 | .0 | — | fiscal | 05-85 |
| Pancho Mex Buffet M | 7.50 | - .38 | - 4.8 | 7.88 | 7.50 | 8.38 | 6.00 | 377 | 1.02 | 2.55 | - 60.0 | 13.4 | .13 | 1.7 | — | 9 mos. | 06-85 |
| Peo Restaurants M | .19 | .06 | 50.0 | 0.19 | 0.13 | 1.63 | .13 | 801 | .93 | 1.79 | - 48.0 | NE | .00 | .0 | — | 6 mos. | 12-84 |
| Piccadilly Caf M | 22.13 | - .13 | - .6 | 22.25 | 22.13 | 24.13 | 16.50 | 110 | .18 | .81 | - 77.8 | 14.0 | .80 | 2.7 | — | 9 mos. | 03-85 |

| Company and Market | Latest Quarter: Revenue Amt. | Latest Quarter: Revenue Chg. | Latest Quarter: Net Income Amt. | Latest Quarter: Net Income Chg. | Latest Quarter: E.P.S. Amt. | Latest Quarter: E.P.S. Chg. | Year-to-Date: Revenue Amt. | Year-to-Date: Revenue Chg. | Year-to-Date: Net Income Amt. | Year-to-Date: Net Income Chg. | Year-to-Date: E.P.S. Amt. | Year-to-Date: E.P.S. Chg. |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | $Mil | % | $Mil | % | $ | % | $Mil | % | $Mil | % | $ | % |
| **Food-Service Operators** | | | | | | | | | | | | |
| A&M Food Svcs M | 9.3 | 22.4 | .5 | 25.0 | .14 | 16.7 | 17.2 | 22.9 | .8 | 14.3 | .22 | 15.8 |
| Acapulco Rests M | 10.4 | 1055.6 | .1 | - 80.0 | .04 | - 80.0 | 19.9 | 114.0 | .0 | - 100.0 | .01 | - 92.3 |
| Am Restaurants O | 4.7 | 4.4 | .0 | - 100.0 | (.01) | - 100.0 | 4.7 | 4.4 | .0 | - 100.0 | (.01) | - 100.0 |
| Assoc Hosts M | 22.8 | - 5.0 | .6 | - 45.5 | .12 | - 47.8 | 68.2 | - 4.1 | 2.0 | - 33.3 | .44 | - 33.3 |
| Benihana Natl M | 27.3 | 228.9 | 1.3 | 85.7 | .45 | 50.0 | 67.0 | 238.4 | 3.1 | 121.4 | 1.07 | 91.1 |
| Bob Evans Farms M | 61.9 | 14.6 | 5.0 | 13.6 | .31 | 14.8 | 61.9 | 14.6 | 5.0 | 13.6 | .31 | 14.8 |
| Calibre Cp M | 3.6 | 2.9 | (1.1) | NE | (.38) | NE | 7.1 | 6.0 | (1.8) | NE | (.60) | NE |
| Calny Food M | 13.6 | 13.3 | .9 | .0 | .19 | .0 | 13.6 | 13.3 | .9 | .0 | .19 | .0 |
| Capt Crab M | 1.7 | 240.0 | (.5) | NE | (.04) | NE | 3.3 | 200.0 | (1.1) | NE | (.08) | NE |
| Carrols Cp N | 37.1 | 18.9 | .7 | - 41.7 | .09 | - 25.0 | 146.3 | 20.2 | 5.5 | 19.6 | .71 | 4.4 |
| Chefs Intl O | 5.3 | - 11.7 | .0 | NE | .00 | NE | 5.3 | - 11.7 | .0 | NE | .00 | NE |
| Chi-Chi's M | 56.5 | 38.5 | 3.5 | - 18.6 | .13 | - 27.8 | 205.7 | 30.2 | 15.6 | - 6.6 | .58 | - 12.1 |
| Chili's Inc M | 17.3 | 66.3 | .8 | 100.0 | .17 | 112.5 | 48.3 | 57.3 | 2.7 | 125.0 | .58 | 87.1 |
| Churchs Fr Ch N | 136.7 | 11.3 | 11.2 | 1.8 | .30 | 3.4 | 253.0 | 11.4 | 19.1 | 7.9 | .51 | 8.5 |
| Collins Foods N | 124.0 | 18.9 | 4.4 | 22.2 | .33 | 22.2 | 468.6 | 19.1 | 18.3 | 18.8 | 1.38 | 16.9 |
| Concept Dev M | 28.1 | 212.2 | (1.2) | - 100.0 | (.23) | - 100.0 | 30.2 | 9.4 | (1.2) | - 100.0 | (.23) | - 100.0 |
| Consol Prdts M | 16.4 | .0 | (.1) | - 100.0 | (.02) | - 100.0 | 50.2 | - 2.3 | .2 | - 71.4 | .06 | - 68.4 |
| Consul Restaurant M | 24.0 | 50.9 | (11.5) | - 100.0 | (2.50) | - 100.0 | 87.0 | 37.2 | (15.2) | - 100.0 | (3.32) | - 100.0 |
| Cracker Barrel M | 16.0 | 16.8 | .3 | - 40.0 | .07 | - 61.1 | 46.8 | 18.2 | .9 | - 35.7 | .26 | - 50.0 |
| Cucos Inc O | 1.6 | 100.0 | .1 | .0 | .04 | 33.3 | 4.8 | 108.7 | .2 | .0 | .11 | 10.0 |
| Diversifoods M | 128.2 | 2.0 | 1.3 | - 76.8 | .04 | - 76.5 | 128.2 | 2.0 | 1.3 | - 76.8 | .04 | - 76.5 |
| DLites Of Amer M | 4.0 | 185.7 | .2 | NC | .04 | 100.0 | 11.5 | 98.3 | .5 | 150.0 | .13 | 44.4 |
| Dunkin Donuts M | .7 | - 96.8 | 2.8 | 16.7 | .38 | 15.2 | 24.7 | - 41.3 | 5.4 | 14.9 | .74 | 15.6 |
| El Chico M | 27.7 | 43.5 | 1.2 | 33.3 | .27 | 35.0 | 89.5 | 16.2 | 3.9 | 8.3 | .85 | 6.3 |
| El Pollo Asa O | .7 | 250.0 | .0 | NE | .01 | NE | 2.5 | 212.5 | (.5) | NE | (.26) | NE |
| El Torito Rest N | 84.9 | 31.4 | 4.0 | 21.2 | .35 | 20.7 | 150.3 | 22.1 | 6.2 | 26.5 | .54 | 25.6 |
| Famous Rest M | 16.3 | - 4.7 | .4 | NE | .07 | NE | 16.3 | - 4.7 | .4 | NE | .07 | NE |
| Fast Food Oper O | 2.0 | 25.0 | .0 | - 100.0 | .00 | - 100.0 | 8.0 | 31.1 | .2 | - 33.3 | .03 | - 50.0 |
| Flakey Jakes M | 5.3 | 253.3 | (.5) | NE | (.07) | NE | 5.3 | 253.3 | (.5) | NE | (.07) | NE |
| Folks Rest O | 1.7 | 88.9 | (.3) | NC | (.18) | - 100.0 | 1.7 | 88.9 | (.3) | NC | (.18) | - 100.0 |
| Fresher Cooker O | .7 | - 22.2 | (.2) | NE | (.15) | NE | .7 | - 22.2 | (.2) | NE | (.15) | NE |
| Frisch's A | 32.2 | - .6 | 1.7 | - 10.5 | .39 | - 7.1 | 129.0 | 4.0 | 5.0 | 2.0 | 1.15 | 3.6 |
| Fuddruckers Inc M | 13.8 | 165.4 | .4 | NE | .06 | NE | 23.9 | 157.0 | .5 | NE | .08 | NE |
| Good Taco O | .1 | - 75.0 | (.3) | NE | (.07) | NE | 1.1 | 37.5 | (1.4) | NE | (.51) | NE |
| Hamburg Hamlet O | 9.9 | 6.5 | .3 | 50.0 | .39 | 30.0 | 38.6 | 8.7 | 1.4 | 75.0 | 1.95 | 68.1 |
| Hungry Tiger M | 20.7 | - 3.3 | (.4) | - 100.0 | (.13) | - 100.0 | 49.6 | - 5.3 | (.9) | - 100.0 | (.29) | - 100.0 |
| Intl Dairy Queen O | 48.4 | 27.7 | 3.1 | - 90.5 | 1.54 | 40.0 | 75.6 | 15.1 | 3.9 | - 88.3 | 1.92 | 35.2 |
| Intl King Tab M | 19.0 | 1.1 | 1.2 | 20.0 | .41 | 41.4 | 80.7 | 3.2 | 4.5 | 18.4 | 1.52 | 19.7 |
| JB's Rest M | 32.8 | 47.7 | .9 | - 10.0 | .24 | - 14.3 | 69.5 | 42.7 | 1.8 | - 5.3 | .48 | - 9.4 |
| Jerrico Inc M | 140.6 | 11.1 | 7.6 | 10.1 | .48 | 11.6 | 518.2 | 7.0 | 22.3 | 9.3 | 1.41 | 9.3 |
| Kapok Cp A | 5.6 | - 12.5 | (.1) | NE | (.06) | NE | 10.8 | - .9 | 3.8 | NE | 1.61 | NE |
| Karcher Carl M | 95.5 | - 2.7 | .8 | - 82.2 | .11 | - 82.8 | 95.5 | - 2.7 | .8 | - 82.2 | .11 | - 82.8 |
| Kelly-Johnston O | 32.0 | 60.0 | (9.8) | - 100.0 | .44 | 193.3 | 60.3 | 93.9 | (13.5) | - 100.0 | .00 | - 100.0 |
| Lifestyle Rest A | 24.6 | - 12.1 | (1.7) | NE | (.29) | NE | 41.7 | - 11.7 | (4.2) | NE | (.73) | NE |
| Luby's Cafe N | 52.5 | 14.4 | 5.5 | 7.8 | .45 | 7.1 | 144.5 | 17.5 | 13.8 | 12.2 | 1.14 | 11.8 |
| Marcus Corp M | 40.9 | 3.5 | 2.6 | 13.0 | .50 | 13.6 | 131.8 | 4.0 | 8.2 | 10.8 | 1.60 | 11.1 |
| Marriott Corp N | 1002.3 | 21.5 | 43.1 | 24.2 | 1.59 | 24.2 | 1876.5 | 19.6 | 70.8 | 22.7 | 2.63 | 24.6 |
| Maverick Rest M | 3.1 | 29.2 | .0 | - 100.0 | .00 | - 100.0 | 3.1 | 29.2 | .0 | - 100.0 | .00 | - 100.0 |
| Max & Erma's O | 3.8 | - 13.6 | .0 | NE | .02 | NE | 8.6 | - 2.3 | .1 | NE | .05 | NE |
| McDonald's Cp N | 955.6 | 10.5 | 117.1 | 7.8 | 1.35 | 10.7 | 1764.2 | 9.6 | 201.4 | 9.7 | 2.31 | 11.6 |
| McFaddin Ventures M | 16.6 | 74.7 | 1.4 | 75.0 | .30 | 76.5 | 29.8 | 49.0 | 2.6 | 62.5 | .55 | 61.8 |
| Morrison Inc M | 126.0 | - 1.6 | 6.5 | 4.8 | .48 | 6.7 | 484.3 | 4.2 | 20.9 | 2.0 | 1.53 | 4.1 |
| Mr Steak O | .9 | - 94.8 | (.2) | NC | (.05) | NC | 14.8 | - 54.7 | (.1) | NC | (.03) | - 100.0 |
| Nankin Express O | .3 | 50.0 | (.3) | NE | (.13) | NE | .3 | 50.0 | (.3) | NE | (.13) | NE |
| Nathans M | 4.5 | 9.8 | (.2) | NE | (.07) | NE | 21.7 | 8.5 | .7 | 75.0 | .32 | 68.4 |
| Natl Pizza M | 15.0 | 48.5 | 1.4 | 27.3 | .26 | 18.2 | 15.0 | 48.5 | 1.4 | 27.3 | .26 | 18.2 |
| Naugles Inc M | 27.4 | 11.8 | (2.0) | NE | (.44) | NE | 93.3 | 6.5 | (1.7) | NE | (.38) | NE |
| Noble Roman O | 4.7 | 4.4 | (.1) | NC | (.11) | - 100.0 | 4.7 | 4.4 | (.1) | NC | (.11) | - 100.0 |
| 1 Potato 2 O | 3.5 | - 7.9 | (.4) | NE | (.17) | NE | 3.5 | - 7.9 | (.4) | NE | (.17) | NE |
| Old Fashion Fd M | 3.8 | 11.8 | .4 | 300.0 | .29 | 123.1 | 14.1 | 24.8 | .9 | 28.6 | .83 | 10.5 |
| Pancho Mex Buffet M | 9.7 | 16.9 | .6 | 50.0 | .17 | 6.3 | 26.1 | 14.5 | 1.2 | 20.0 | .37 | 2.8 |
| Peo Restaurants M | 5.5 | - 69.6 | (17.1) | NE | (1.97) | NE | 13.8 | - 54.0 | (20.4) | - 100.0 | (2.36) | - 100.0 |
| Piccadilly Caf M | 44.0 | 2.6 | 1.3 | - 40.9 | .21 | - 41.7 | 138.8 | 8.1 | 7.0 | 18.6 | 1.16 | 18.4 |





NRN STOCK INDEX VS. DOW JONES INDEX
Food-Service Operators Market Value Relative Performance
110
105
100
95
90
0 4 8 12 16 20 24 28 32 36 40 44 48 52
Sept. Oct. Nov. Dec. Jan. Feb. March April May June July Aug.

| Company and Market | 8-16-85 Close | Weekly Price Change Amt. | Weekly Price Change Pct. | Weekly Price Range High | Weekly Price Range Low | 52-Week Price Range High | 52-Week Price Range Low | Weekly Volume Shares Traded Total | Weekly Volume Shares Traded % Out | 12-Week Avg. Vol. As % Out | Volume Trend Change | P/E Ratio | Indicated Divd. Rate Amt. | Indicated Divd. Rate Yld. | Latest Report New Report | Latest Report Period | Latest Report Date Ended | Latest Quarter Revenue Amt. | Latest Quarter Revenue Chg. | Latest Quarter Net Income Amt. | Latest Quarter Net Income Chg. | Latest Quarter E.P.S. Amt. | Latest Quarter E.P.S. Chg. | Year-to-Date Revenue Amt. | Year-to-Date Revenue Chg. | Year-to-Date Net Income Amt. | Year-to-Date Net Income Chg. | Year-to-Date E.P.S. Amt. | Year-to-Date E.P.S. Chg. |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Stock Market | | | | | | | | | | | Financial Update | | | | | | | | | | | | | | | | | |
| | | Price | | | | | | Volume | | | | | | | Latest Report | | | Latest Quarter | | | | | | Year-to-Date | | | | | |
| | $ | $ | % | $ | $ | $ | $ | (100) | % | % | % | - | $ | % | - | - | - | $Mil | % | $Mil | % | $ | % | $Mil | % | $Mil | % | $ | % |
| Pizza Inn A | 7.38 | - .50 | - 6.3 | 8.00 | 7.13 | 12.75 | 6.88 | 203 | .67 | .86 | - 22.1 | 24.6 | .08 | 1.1 | ..... | 3 mos. | 03-85 | 47.7 | 24.2 | .1 | - 87.5 | .04 | - 84.6 | 47.7 | 24.2 | .1 | - 87.5 | .04 | - 84.6 |
| Po-Folks M | 13.38 | .13 | .9 | 13.75 | 13.00 | 16.00 | 8.75 | 273 | .62 | 1.24 | - 50.0 | 17.4 | .00 | .0 | ..... | 9 mos. | 06-85 | 39.3 | 34.1 | 1.6 | 23.1 | .36 | 24.1 | 99.8 | 31.7 | 2.4 | 4.3 | .54 | 3.8 |
| Ponderosa Sys N | 11.38 | - .50 | - 4.2 | 12.00 | 11.25 | 21.00 | 10.75 | 1,165 | 1.21 | 2.14 | - 43.5 | 25.3 | .40 | 3.5 | ..... | 3 mos. | 05-85 | 117.2 | - 1.3 | .8 | - 82.2 | .08 | - 85.5 | 117.2 | - 1.3 | .8 | - 82.2 | .08 | - 85.5 |
| Primo Inc O | 2.13 | .00 | .0 | 2.38 | 2.13 | 4.63 | 1.50 | 58 | .17 | .76 | - 77.6 | NE | .00 | .0 | ..... | 6 mos. | 03-85 | .8 | - 20.0 | .1 | .0 | .03 | .0 | 1.8 | - 10.0 | .2 | .0 | .07 | 16.7 |
| RAX Restaurants M | 7.00 | - .50 | - 6.7 | 7.75 | 6.75 | 16.38 | 6.75 | 890 | 1.30 | .69 | 88.4 | NC | .00 | .0 | | fiscal | 07-81 | NC | NC | NC | NC | NC | NC | .0 | NC | .0 | NC | .00 | NC |
| Rest Assoc A | 7.75 | - .63 | - 7.5 | 8.38 | 7.63 | 9.25 | 5.38 | 198 | .70 | .78 | - 10.3 | 16.8 | .00 | .0 | | 6 mos. | 06-85 | 35.8 | 9.1 | .6 | .0 | .24 | 14.3 | 69.0 | 9.9 | .3 | - 50.0 | .12 | - 42.9 |
| Rest Mgmt M | 15.00 | .94 | 6.7 | 15.00 | 14.06 | 15.00 | 6.75 | 303 | 1.43 | 1.64 | - 12.8 | 20.8 | .08 | .5 | ..... | 6 mos. | 04-85 | 8.3 | 25.8 | .5 | 66.7 | .18 | 20.0 | 18.2 | 37.9 | 1.0 | 42.9 | .39 | 21.9 |
| Rest Systems M | 15.13 | - .25 | - 1.6 | 15.50 | 14.75 | 16.50 | 11.75 | 335 | 1.45 | 1.03 | 40.8 | 16.6 | .00 | .0 | ..... | 3 mos. | 03-85 | 10.5 | 1.0 | .5 | .0 | .23 | 9.5 | 10.5 | 1.0 | .5 | .0 | .23 | 9.5 |
| Ritzys G D M | 2.00 | - .13 | - 5.9 | 2.25 | 2.00 | 5.75 | 1.75 | 187 | .36 | .81 | - 55.6 | NE | .00 | .0 | ..... | 3 mos. | 03-85 | 3.0 | 7.1 | (.7) | NE | (.13) | NE | 3.0 | 7.1 | (.7) | NE | (.13) | NE |
| Rusty Pelican M | 15.88 | - .88 | - 5.2 | 16.50 | 15.88 | 18.25 | 11.00 | 983 | 3.48 | .69 | 404.3 | 21.5 | .00 | .0 | ..... | 9 mos. | 04-85 | 13.0 | 39.8 | .6 | 20.0 | .24 | - 4.0 | 34.5 | 40.2 | 1.1 | .0 | .42 | - 20.8 |
| Ryan's Fam M | 16.50 | - .63 | - 3.6 | 17.00 | 16.50 | 19.25 | 11.34 | 403 | .58 | 1.07 | - 45.8 | 27.0 | .00 | .0 | ..... | 6 mos. | 06-85 | 12.4 | 61.0 | 1.3 | 62.5 | .18 | 50.0 | 22.9 | 59.0 | 2.4 | 50.0 | .34 | 41.7 |
| Saga Corp N | 26.63 | .50 | 1.9 | 26.88 | 25.50 | 35.00 | 24.50 | 2,163 | 1.65 | 1.62 | 1.9 | 12.2 | .52 | 2.0 | ..... | fiscal | 06-85 | 324.8 | 6.2 | 2.1 | - 67.2 | .16 | - 66.7 | 1254.8 | 10.9 | 29.1 | - 6.1 | 2.18 | - 9.2 |
| Sandwich Chef M | 8.25 | .00 | .0 | 8.38 | 8.13 | 9.00 | 6.88 | 64 | .51 | .71 | - 28.2 | 14.5 | .00 | .0 | ..... | 9 mos. | 03-85 | 7.2 | 9.1 | .2 | .0 | .13 | - 23.5 | 21.2 | 12.2 | .5 | .0 | .40 | 5.3 |
| Sea Galley M | 6.00 | - .63 | - 9.4 | 6.50 | 5.88 | 9.50 | 6.00 | 1,360 | 4.28 | 2.85 | 50.2 | 3.2 | .00 | .0 | ..... | 6 mos. | 06-85 | 15.3 | - 7.8 | .3 | - 81.3 | .13 | - 68.3 | 29.9 | - 8.3 | 2.3 | - 23.3 | .70 | - 9.1 |
| Shoney's Inc M | 27.88 | .38 | 1.4 | 28.25 | 27.38 | 31.88 | 21.94 | 1,979 | .70 | 1.21 | - 42.1 | 23.4 | .15 | .5 | ..... | 6 mos. | 04-85 | 129.6 | 15.0 | 8.9 | 23.6 | .31 | 19.2 | 279.6 | 15.4 | 17.2 | 25.5 | .60 | 20.0 |
| Shoney's South M | 12.00 | .00 | .0 | 12.13 | 11.75 | 16.59 | 10.00 | 257 | .46 | 1.46 | - 68.5 | 11.1 | .00 | .0 | | 6 mos. | 06-85 | 44.1 | 10.3 | 2.1 | .0 | .36 | 5.9 | 94.4 | 9.1 | 3.0 | - 25.0 | .51 | - 25.0 |
| SIS Cp M | 5.00 | .75 | 17.6 | 5.00 | 4.25 | 6.00 | 3.25 | 66 | .43 | .32 | 34.4 | NE | .00 | .0 | ..... | 3 mos. | 03-85 | 2.5 | 78.6 | (.1) | NE | (.09) | NE | 2.5 | 78.6 | (.1) | NE | (.09) | NE |
| Sizzler Rest Intl M | 16.00 | .25 | 1.6 | 16.25 | 15.50 | 17.75 | 9.16 | 346 | .34 | .88 | - 61.4 | 16.5 | .00 | .0 | ..... | fiscal | 04-85 | 42.6 | 13.0 | 2.9 | 16.0 | .28 | 16.7 | 159.5 | 11.9 | 9.9 | 23.8 | .97 | 24.4 |
| Skippers M | 9.00 | - .50 | - 5.3 | 9.50 | 9.00 | 12.50 | 9.00 | 209 | .77 | 1.14 | - 32.5 | 9.8 | .06 | .7 | ..... | 6 mos. | 06-85 | 16.1 | 11.8 | .6 | .0 | .24 | 9.1 | 31.5 | 13.3 | 1.1 | .0 | .41 | - 2.4 |
| So Hospitality M | 4.63 | .00 | .0 | 4.63 | 4.38 | 5.88 | 4.00 | 553 | 1.11 | 2.46 | - 54.9 | 13.2 | .00 | .0 | ..... | fiscal | 05-85 | 9.4 | - 6.9 | .7 | .0 | .15 | .0 | 38.7 | 8.4 | 1.7 | 13.3 | .35 | 6.1 |
| Stuff Yer Face O | .59 | - .09 | - 13.6 | 0.69 | 0.59 | 1.44 | .50 | 628 | .41 | .35 | 17.1 | NE | .00 | .0 | ..... | 9 mos. | 12-84 | .5 | .0 | (.4) | NC | (.03) | NC | 1.5 | 7.1 | (.6) | - 100.0 | (.04) | - 100.0 |
| Swensens Inc O | 1.88 | - .25 | - 11.8 | 2.25 | 1.88 | 3.50 | 1.50 | 68 | .13 | .28 | - 53.6 | NE | .00 | .0 | ..... | 6 mos. | 06-85 | 3.1 | 6.9 | .0 | NC | .01 | .0 | 5.8 | 9.4 | (.3) | NC | (.04) | - 100.0 |
| Taco Villa O | 5.75 | .00 | .0 | 6.50 | 5.75 | 7.75 | 4.75 | 58 | .15 | .21 | - 28.6 | 19.8 | .00 | .0 | ..... | 3 mos. | 03-85 | 8.8 | 22.2 | .3 | .0 | .07 | - 12.5 | 8.8 | 22.2 | .3 | .0 | .07 | - 12.5 |
| Taco Viva M | 4.88 | - .25 | - 4.9 | 5.13 | 4.88 | 7.50 | 4.84 | 194 | .57 | 1.14 | - 50.0 | 14.3 | .00 | .0 | ..... | 9 mos. | 02-85 | 5.5 | - 6.8 | .3 | - 25.0 | .10 | - 9.1 | 17.7 | 8.6 | .9 | 12.5 | .27 | 12.5 |
| TGI Friday's N | 9.75 | - .63 | - 6.0 | 10.50 | 9.75 | 12.38 | 7.88 | 322 | .28 | .83 | - 66.3 | 14.4 | .00 | .0 | ..... | 6 mos. | 06-85 | 80.1 | 12.5 | 3.6 | 5.9 | .20 | 11.1 | 156.4 | 14.6 | 7.0 | 7.7 | .39 | 11.4 |
| TGIF Texas O | 2.00 | .00 | .0 | 2.50 | 2.00 | 2.38 | 2.00 | 0 | .00 | .09 | - 100.0 | NE | .00 | .0 | ..... | 3 mos. | 03-85 | 3.2 | 23.1 | (.2) | NE | (.15) | NE | 3.2 | 23.1 | (.2) | NE | (.15) | NE |
| TCBY Entrprs M | 20.38 | .75 | 3.8 | 20.75 | 19.00 | 21.50 | 2.81 | 2,594 | 5.95 | 3.44 | 73.0 | 56.6 | .00 | .0 | ..... | 6 mos. | 05-85 | 4.3 | 207.1 | .8 | 166.7 | .19 | 171.4 | 6.3 | 200.0 | 1.0 | 233.3 | .23 | 187.5 |
| Transworld N | 39.00 | .13 | .3 | 40.00 | 38.25 | 41.13 | 28.00 | 7,860 | 2.21 | 1.99 | 11.1 | 13.0 | .48 | 1.2 | ..... | 6 mos. | 06-85 | 529.7 | 5.1 | 30.9 | 3.3 | .79 | - 7.1 | 1009.5 | 4.3 | 47.1 | - 4.3 | 1.19 | - 9.8 |
| USACafes M | 5.50 | .00 | .0 | 5.63 | 5.38 | 6.00 | 2.88 | 2,711 | 4.31 | 2.84 | 51.8 | 15.7 | .28 | 5.1 | ..... | 9 mos. | 06-85 | 4.5 | 15.4 | .5 | .0 | .10 | .0 | 13.9 | 16.8 | 1.7 | 6.3 | .26 | - 10.3 |
| Vicorp Restaurants M | 22.25 | - 1.38 | - 5.8 | 23.25 | 21.75 | 28.25 | 13.25 | 3,538 | 4.21 | 3.67 | 14.7 | 18.5 | .12 | .5 | ..... | 6 mos. | 04-85 | 85.8 | 61.0 | 1.4 | - 30.0 | .17 | - 43.3 | 192.5 | 121.3 | 2.8 | - 9.7 | .34 | - 26.1 |
| Victoria Stations M | 3.00 | - .13 | - 4.0 | 3.00 | 2.88 | 6.13 | 2.13 | 508 | 1.12 | 2.07 | - 45.9 | NE | .00 | .0 | ..... | fiscal | 03-85 | 20.3 | - 14.0 | (2.2) | NE | (.62) | NE | 93.8 | - 7.3 | (5.9) | NE | (1.67) | NE |
| Wendys Intl N | 16.75 | - .38 | - 2.2 | 17.13 | 16.25 | 19.13 | 12.19 | 6,333 | .86 | 1.22 | - 29.5 | 16.8 | .21 | 1.3 | ..... | 6 mos. | 06-85 | 290.4 | 20.8 | 22.3 | 15.5 | .30 | 15.4 | 526.9 | 18.2 | 36.8 | 13.9 | .50 | 13.6 |
| Wstn Steer M | 11.00 | - .13 | - 1.1 | 12.00 | 11.00 | 12.00 | 9.00 | 52 | .43 | .33 | 30.3 | 18.0 | .20 | 1.8 | ..... | 3 mos. | 05-85 | 11.4 | 20.0 | .3 | .0 | .27 | 3.8 | 11.4 | 20.0 | .3 | .0 | .27 | 3.8 |
| Winners Cp N | 6.00 | - .25 | - 4.0 | 6.25 | 6.00 | 11.88 | 5.13 | 248 | .62 | .85 | - 27.1 | NM | .00 | .0 | ..... | 6 mos. | 06-85 | 28.0 | - .4 | .2 | - 75.0 | .06 | - 66.7 | 51.9 | - 1.0 | (.4) | - 100.0 | (.10) | - 100.0 |
| **Hotels, Motels, and Casinos** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Brock Hotel Cp N | 2.13 | - .38 | - 15.0 | 2.50 | 2.00 | 5.13 | 1.88 | 1,234 | .87 | .80 | 8.8 | NE | .10 | 4.7 | ..... | 6 mos. | 06-85 | 61.9 | - 9.4 | (13.8) | NE | (.97) | NE | 128.7 | - 9.0 | .1 | NE | .01 | NE |
| Hilton Hotels N | 59.88 | - 1.00 | - 1.6 | 60.88 | 59.63 | 73.50 | 49.38 | 1,301 | .53 | .66 | - 19.7 | 12.6 | 1.80 | 3.0 | ..... | 6 mos. | 06-85 | 190.7 | 40.7 | 27.5 | 11.8 | 1.11 | 20.7 | 358.9 | 19.8 | 51.0 | 16.7 | 2.05 | 25.8 |
| Holiday Cp N | 51.88 | - 1.00 | - 1.9 | 53.13 | 51.88 | 58.13 | 35.25 | 2,362 | .87 | 1.29 | - 32.6 | 12.4 | 1.00 | 1.9 | ..... | 6 mos. | 06-85 | 470.3 | 3.7 | 32.2 | - 7.2 | 1.16 | 23.4 | 897.5 | 5.0 | 65.9 | 8.6 | 2.24 | 37.4 |
| Prime Mtr Inn N | 32.75 | - .25 | - .8 | 33.38 | 32.13 | 35.13 | 16.13 | 1,580 | .82 | 1.03 | - 20.4 | 29.0 | .09 | .3 | ..... | 9 mos. | 03-85 | 53.0 | 196.1 | 6.0 | 46.3 | .31 | 47.6 | 155.5 | 208.5 | 17.3 | 36.2 | .89 | 34.8 |
| Ramada Inns N | 8.13 | .50 | 6.6 | 8.25 | 7.63 | 8.25 | 5.13 | 18,382 | 4.94 | 2.28 | 116.7 | NM | .00 | .0 | ..... | 3 mos. | 03-85 | 137.5 | - 4.3 | (1.6) | - 100.0 | (.04) | - 100.0 | 137.5 | - 4.3 | (1.6) | - 100.0 | (.04) | - 100.0 |
| Servico Inc M | 20.00 | .00 | .0 | 20.38 | 20.00 | 21.38 | 13.44 | 94 | .25 | .47 | - 46.8 | 13.9 | .00a | .0 | ..... | 3 mos. | 03-85 | 42.0 | - 2.1 | .1 | - 88.9 | .04 | - 83.3 | 42.0 | - 2.1 | .1 | - 88.9 | .04 | - 83.3 |
| Sonesta Intl M | 23.00 | .50 | 2.2 | 26.00 | 23.00 | 27.00 | 18.50 | 2 | .01 | .05 | - 80.0 | 7.7 | .40 | 1.7 | ..... | 3 mos. | 03-85 | 12.0 | - 13.7 | (2.1) | NE | (1.85) | NE | 12.0 | - 13.7 | (2.1) | NE | (1.85) | NE |
| **Other Companies with Food-Service Operations** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Allegheny Bev M | 18.75 | .13 | .7 | 18.88 | 17.75 | 22.63 | 15.25 | 950 | 1.58 | 1.43 | 10.5 | 18.6 | .40 | 2.1 | ..... | 9 mos. | 12-84 | NC | NC | (2.3) | - 100.0 | (.37) | - 100.0 | 368.4 | 35.4 | 4.7 | - 48.9 | .75 | - 49.3 |
| Arden Intl O | 2.38 | .00 | .0 | 2.50 | 2.25 | 2.75 | 1.13 | 158 | .67 | .59 | 13.6 | NE | .00 | .0 | ..... | 3 mos. | 03-85 | 3.5 | 20.7 | (.1) | NC | (.04) | NE | 3.5 | 20.7 | (.1) | NC | (.04) | NE |
| Ch Full O Nut N | 8.13 | .13 | 1.6 | 8.63 | 8.00 | 11.41 | 7.03 | 344 | .70 | .57 | 22.8 | NM | .00a | .0 | ..... | 9 mos. | 04-85 | 29.9 | 4.2 | .1 | - 66.7 | .02 | - 66.7 | 87.1 | .2 | .4 | - 60.0 | .09 | - 57.1 |
| Disney, Walt N | 88.00 | - 1.13 | - 1.3 | 88.88 | 87.38 | 95.00 | 53.63 | 3,302 | 1.00 | 1.90 | - 47.4 | 49.7 | 1.20 | 1.4 | ..... | 9 mos. | 06-85 | 546.9 | 11.2 | 52.5 | 15.6 | 1.56 | 26.8 | 1424.9 | 17.0 | 119.7 | 39.7 | 3.55 | 48.5 |
| Gen Mills N | 56.13 | .00 | .0 | 57.00 | 55.88 | 64.00 | 47.75 | 2,373 | .54 | 1.36 | - 60.3 | 33.2 | 2.24 | 4.0 | ..... | 9 mos. | 02-85 | 354.8 | - 73.6 | (74.1) | - 100.0 | (1.64) | - 100.0 | 3300.6 | - 22.2 | 35.6 | - 81.5 | .79 | - 80.6 |
| Grace W R N | 43.75 | .13 | .3 | 44.25 | 43.25 | 45.00 | 38.50 | 3,796 | .78 | 1.02 | - 23.5 | 12.7 | 2.80 | 6.4 | ..... | 6 mos. | 06-85 | 1908.8 | 9.6 | 41.4 | - 28.0 | .83 | - 29.7 | 3488.8 | 7.7 | 76.9 | - 25.6 | 1.55 | - 26.9 |
| Horn & Hardart A | 8.63 | .13 | 1.5 | 9.13 | 8.13 | 14.50 | 7.88 | 1,724 | 1.41 | 1.13 | 24.8 | NM | .00a | .0 | | 6 mos. | 06-85 | 91.3 | - 2.6 | (1.7) | - 100.0 | (.15) | - 100.0 | 173.6 | - 3.6 | (1.7) | - 100.0 | (.16) | - 100.0 |
| Ogden Corp N | 31.50 | - .88 | - 2.7 | 33.75 | 31.50 | 34.25 | 24.13 | 2,270 | 1.19 | .91 | 30.8 | 15.2 | 1.80 | 5.7 | ..... | 3 mos. | 03-85 | 578.0 | 9.3 | 12.0 | 2.6 | .63 | 3.3 | 578.0 | 9.3 | 12.0 | 2.6 | .63 | 3.3 |
| PepsiCo Inc N | 57.38 | .00 | .0 | 58.13 | 57.25 | 60.50 | 39.88 | 9,022 | .96 | 1.84 | - 47.8 | 10.4 | 1.78 | 3.1 | ..... | 6 mos. | 06-85 | 1880.8 | - .3 | 256.3 | 174.1 | 2.68 | 173.5 | 3564.4 | 2.1 | 319.1 | 126.8 | 3.34 | 125.7 |
| Pillsbury Co N | 51.13 | .25 | .5 | 51.75 | 50.38 | 56.63 | 36.63 | 4,903 | 1.13 | .93 | 21.5 | 12.1 | 1.56 | 3.1 | ..... | fiscal | 05-85 | 1219.4 | 12.6 | 47.3 | 1.3 | .89 | - 17.6 | 4670.6 | 11.9 | 191.8 | 13.0 | 4.22 | 7.9 |
| Restec O | 3.50 | .00 | .0 | 4.00 | 3.50 | 4.50 | 3.50 | 17 | .09 | .09 | .0 | NC | .00 | .0 | ..... | 3 mos. | 03-85 | 1.1 | 57.1 | (.1) | NC | (.03) | - 100.0 | 1.1 | 57.1 | (.1) | NC | (.03) | - 100.0 |
| Reynolds, RJ N | 26.88 | - 1.25 | - 4.4 | 28.25 | 26.63 | 35.00 | 24.41 | 21,722 | .86 | 1.24 | - 30.6 | 8.3 | 1.40 | 5.2 | ..... | 6 mos. | 06-85 | 3404.0 | 31.0 | 228.0 | - 14.3 | .86 | - 3.4 | 6302.0 | 34.4 | 410.0 | - 5.1 | 1.52 | 7.0 |
| Vie de France M | 9.88 | - .75 | - 7.1 | 10.63 | 9.88 | 15.25 | 8.13 | 463 | .43 | 1.49 | - 71.1 | 16.7 | .23 | 2.3 | ..... | 9 mos. | 03-85 | 18.8 | 16.8 | 1.5 | - 11.8 | .15 | - 11.8 | 48.5 | 20.3 | 4.5 | 9.8 | .42 | 2.4 |

Data and Table Provided by Media General Financial Services, Inc., Richmond, Virginia 23219

**NOTES AND EXPLANATIONS: Market:** N—New York Stock Exchange. A—American Stock Exchange. O—NASDAQ Over-The-Counter. M—NASDAQ National Market. **Reporting Period:** 3 mos.—First quarter of fiscal year. 6 mos.—First six months of fiscal year. 9 mos.—First nine months of fiscal year. fiscal—Fiscal year. NEW—New report since last issue. **General Field Footnotes:** NA—Not available or not applicable. NC—Data required for calculation currently incomplete in our files. NE—Negative earnings invalidate calculations. NM—No meaningful figure. a—stock dividend. b—cash plus stock dividend. **The Charts:** The *NRN* Stock Index calculates the per cent change in the market value of food-service operators since Oct. 28, 1983. The *NRN* Stock Index vs. Dow Jones Index calculates the relative performance of the two indexes from their levels of 52 weeks ago.